

# Mitral Regurgitation (MR)

## **Background**

### 1. Definition

- Disorder in which mitral valve allows excessive return flow from the left ventricle (LV) to left atrium (LA).
- Important distinctions:
  - Classification by cause
    - “Organic” MR: primary abnormalities in the mitral valve leaflets, annulus, or tensor apparatus. The majority of clinical data on MR management is based on organic MR.
    - “Functional” MR: secondary to LV dilatation, damage, or remodeling.
    - “Ischemic” MR: functional MR secondary to ischemic cardiomyopathy.
  - Classification by acuity
    - Acute MR
      - caused by rupture of chordae tendinae or papillary muscles, or by infective endocarditis.
      - severe surgical emergency requiring stabilization and hospitalization without delay.<sup>1</sup>
    - Chronic MR
      - many etiologies
      - time course of years to decades
      - may or may not ultimately necessitate surgical intervention
      - for prognostication, Chronic MR is classified as mild, moderate, or severe based on a combined clinical and ultrasound assessment.

### 2. General Information

- 70% of normal population will have "physiologic" mitral regurgitation, i.e. detectable on transthoracic Doppler but not meeting criteria for even mild disease.
- Second most common valvular pathology, behind aortic stenosis, and the most common valvular insufficiency.<sup>2</sup>

## **Pathophysiology**

### 1. Pathology of disease

- Chronic regurgitation of blood through the mitral valve causes LV overload.
- LV overload initially causes compensatory remodeling and increased contractility maintaining cardiac output.
- LA enlarges and becomes increasingly compliant in response to increased volume load, minimizing pressure in the pulmonary vasculature.
  - Causes LA dilatation, increasing risk of atrial fibrillation.
- Over time, LV contractile dysfunction may develop, leading to decompensated MR, left-sided systolic heart failure, and pulmonary hypertension.
- Acute MR may deteriorate rapidly.

- Chronic MR may be asymptomatic for many years with slower, progressive decompensation.
  - Patients not necessarily symptomatic during the transition from compensated to decompensated MR.
2. Prevalence
- In the Framingham Heart Study, mild MR had a prevalence of 19%
  - A 2006 Lancet analysis estimated the following prevalence for moderate to severe MR in US populations, by age:<sup>3</sup>
    - 18-44: 0.5% (0.3-0.8)
    - 45-54: 0.1% (0-0.8)
    - 55-64: 1.0% (0.5-1.8)
    - 65-74: 6.4% (5.7-7.3)
    - 75+: 9.3% (8.1-10.9)
    - Overall: 1.7% (1.5-1.9)
3. Risk factors
- Age
  - Mitral Valve Prolapse: #1 risk factor for MR in developed world.
  - Rheumatic Fever: #1 risk factor worldwide.
  - History of disease associated with:
    - Abnormal leaflets
      - Rheumatic Fever
      - Mitral Valve Prolapse (MVP)
      - Infectious endocarditis
      - Libman-Sacks endocarditis, seen in Lupus and in the antiphospholipid syndrome.
      - Congenital unicuspid valve.
      - Endocardial cushion defect.
    - Abnormal or dilated annulus
      - Dilated or hypertrophic cardiomyopathy.
      - Calcification of annulus.
      - LV aneurysm.
    - Abnormal tensor apparatus
      - MI or ischemic cardiomyopathy
      - Traumatic rupture of papillary muscle or chordae tendinae.
    - Multifactorial or rare risk factors:
      - Complex congenital cardiac malformations
      - Acute myocarditis
      - Collagen vascular diseases
      - Myxoma or other intracardiac mass lesion
      - Vasculitis, esp. Takayasu's arteritis and Kawasaki's disease
      - Tertiary syphilis
      - Scleroderma and systemic fibrosis
      - Acromegaly
  - The ergot derivative dopamine agonists *pergolide* and *cabergoline* when used in high doses<sup>4,5</sup>

#### 4. Morbidity/ mortality

- Mild to moderate MR: no increased morbidity/mortality
- Severe mitral regurgitation associated with progressive deterioration and increased morbidity/mortality.
  - 5 year mortality of 22%, 5 year cardiac morbidity/mortality of 33%.<sup>1</sup>
  - In MR secondary to MVP, 90% of initially asymptomatic patients die or receive surgical intervention within 10 years.<sup>2</sup>
  - Annual cardiac event rate up to 10-11%<sup>6</sup>
- Increased risk of sudden cardiac death, up to 0.8% annually.<sup>8</sup>

### Diagnosics

#### 1. History and Symptoms

- Acute MR
  - Recent MI, especially within the past 5 days.
  - Recent major chest trauma
  - Endocarditis risk, plus recent dental/GU/GI surgery or other potential bacteremia
  - IV drug use
  - Chest pain
  - Sudden onset of severe pulmonary edema symptoms (Sx)
    - Dyspnea/orthopnea, SOB, cough, foamy sputum
  - New, severe systolic heart failure symptoms
    - Fatigue, weakness, extreme exercise intolerance, shock
- Chronic MR
  - Diseases associated with MR [See section: Risk Factors]
  - Often asymptomatic until advanced.
  - Presence of symptoms suggests decompensation.
    - Palpitations or irregular heartbeat, secondary to AFib
    - Chronic pulmonary edema Sx
      - Gradually increasing dypnea/orthopnea, SOB, foamy sputum
    - Chronic left heart failure Sx
      - Decreased exercise tolerance, peripheral edema, paroxysmal nocturnal dyspnea.

#### 2. Physical Exam

- Acute
  - Symptoms out of proportion to exam findings.
  - Murmur possibly absent or uncharacteristic.
  - Third heart sound and/or early diastolic rumble.<sup>1</sup>
- Chronic
  - Characteristic murmur<sup>7</sup>
    - Holosystolic, “blowing” in character
    - Loudest over the apex and possibly radiating to the axilla, upper sternal borders, or subscapular region.
    - Louder with fist clench or squat.
    - Transiently quieter with valsalva.

- Murmur intensity of less than III/VI accurately predicts mild or moderate disease; murmur intensity of greater than III/VI accurately predicts severe disease; murmur intensity of III/VI is ambiguous.<sup>8</sup> (SOR:B)
- Soft first heart sound, widely split second heart sound.
- Third heart sound in severe disease.
- Prominent apical impulse
- Irregularly irregular heartbeat of atrial fibrillation
- In decompensated, severe disease, signs consistent with left-sided heart failure
  - Bilateral lung crackles or rales at the bases.
  - Lower extremity pitting edema.

### 3. Diagnostic Tests

- Acute
  - All testing to be done at hospital capable of emergent open-heart surgery.
  - Diagnostic Imaging
    - Transthoracic echo (TTE) may underestimate severity in acute MR; hyperdynamic LV with acute heart failure is characteristic.<sup>1,2</sup>
    - Transesophageal echo (TEE) more accurate and is advised prior to surgery.<sup>1</sup>
- Chronic
  - Diagnostic Imaging
    - TTE: initial modality of choice to diagnose and evaluate suspected MR. (American College of Cardiology (ACC) and American Heart Association (AHA), and European Society of Cardiology (ESC))<sup>1,2</sup>
      - Assess RV, LA, and LV size, LV function, pulmonary artery pressure, and severity of MR.
      - Determine the mechanism of the MR.<sup>1,2</sup>
    - TEE: appropriate if and only if unable to determine severity, mechanism, or LV function with TTE<sup>1</sup>
    - Chest X-ray: useful if decompensation and pulmonary congestion is suspected.<sup>1</sup>
  - Laboratory evaluation
    - Laboratory testing may be undertaken to identify cause of MR
      - Cardiac enzymes in the setting of suspected ischemia
      - Autoantibodies if a rheumatological cause is suspected
      - Blood cultures for endocarditis
    - Brain Natriuretic Peptide (BNP) is a biomarker of emerging significance.
      - Several studies demonstrate that high BNP (>105 pg/ml) independently predicts clinically significant increased morbidity/mortality in asymptomatic patients with chronic severe MR.<sup>8,9,10</sup>
      - Measurement of BNP may be considered if other workup fails to recommend definitively for or against surgery.
  - Other studies recommended by ACC/AHA practice guidelines:

- ECG to establish presence or absence of sinus rhythm. <sup>1</sup>
- Stress Echo to establish a baseline exercise tolerance, and unmask signs and symptoms of severe disease. <sup>1</sup>
- Cardiac catheterization if both TTE and TEE fail to identify severity, mechanism, and LV function. <sup>1</sup>

#### 4. Diagnostic criteria

- Acute:
  - No formal criteria for acute MR exist
  - Ultrasound imaging and cardiac catheterization will be used to define the lesion in preparation for emergency surgery.
- Chronic
  - Diagnosis and grading of chronic MR is based on comprehensive analysis of qualitative and quantitative transthoracic ultrasound findings, correlated with clinical findings.
    - Quantitative criteria recommended by the ACC/AHA and the American Society of Echocardiography <sup>11,12</sup>:
      - Mild: regurgitant flow (RF) less than 30%, regurgitant volume (RVol) less than 30 ml/beat, and estimated regurgitant orifice (ERO)  $<0.2\text{cm}^2$
      - Moderate: RF 30-50%, RVol 31-59 ml, or ERO 0.2 to 0.39  $\text{cm}^2$
      - Severe: RF  $>50\%$ , RVol  $>59$  ml, or ERO  $>0.39\text{ cm}^2$
- Severe MR should prompt assessment for signs of MR with LV contractile dysfunction:
  - End systolic LV diameter (ESD)  $>40$  mm
  - Ejection fraction (EF)  $<60\%$
  - Pulmonary arterial pressure  $>50$  mmHg at rest or  $>60$  mmHg during exercise
  - Carries worse prognosis than Severe MR alone.

### Differential Diagnosis

1. Holosystolic murmur
  - Tricuspid regurgitation
    - Murmur augmented by inhalation, MR murmur is not
  - Ventricular Septal Defect (VSD)
    - Murmur is generally harsher, unaffected by maneuvers, and loudest at the 3rd-4th intercostals space at the sternal borders.
2. Third heart sound
  - MI
  - Cardiomyopathy
  - Normal in athletic young adult
  - VSD
3. New onset atrial fibrillation [see: atrial fibrillation]
  - Other cardiac lesions causing atrial stretch
    - MI
    - Cardiomyopathy

- Mitral stenosis
    - ASD
    - Hypertension
  - Hyperthyroidism
  - Pericarditis
  - Drugs
    - Caffeine, theophylline
    - EtOH
    - Digitalis
  - Sepsis
  - Idiopathic, age-related
4. Other symptoms of MR are the result of left-sided heart failure; see heart failure for further ddx
  5. Exam may be nonspecific; have a low threshold of suspicion to send a patient with suspected chronic MR for a TTE, which is noninvasive and has exquisite sensitivity and specificity.

## Therapeutics

1. Acute treatment
  - In acute severe MR
    - Resuscitation following ACLS guidelines.
    - Transfer to cardiac intensive care.
    - Afterload reduction, preferentially with Nitroprusside 0.3-10 mcg/kg/min
      - Reduces pressure gradient driving regurgitation and LV volume, improves MV competence.<sup>1,2</sup>
    - When hypotensive, give nitroprusside and augment with inotropic support.<sup>1,2</sup>
    - If infectious endocarditis is suspected, treat early and aggressively.<sup>1</sup>
  - In chronic MR, with new symptoms
    - Per ACC/AHA and ESC: Appearance of new symptoms in a patient with chronic MR should trigger:
      - Assessment with careful physical exam
      - TTE to check for changes in disease state.<sup>1,2</sup>
      - Urgent surgery referral.<sup>1,2</sup>
    - Heart failure with MR should be treated the same as decompensated heart failure due to other causes.<sup>1,2</sup>
      - Afterload reduction
      - ACEs/ARBs
      - See: Treatment of Acute CHF
    - New atrial fibrillation
      - Highly likely to recur if MR is unrepaired.
      - Cardioversion unlikely to be of benefit.
      - Anticoagulation and rate control preferable.<sup>2</sup>
2. Long Term Care
  - The only definitive treatment for MR is surgery.

- Determining when surgery should best be undertaken significantly improves outcomes.<sup>1,2,8</sup>
  - Repair superior to replacement in long-term outcomes
    - MV repairs have significantly better outcomes at centers experienced in the procedure.
    - Working with the patient early to identify an acceptable medical center experienced in valve repair can help improve outcomes.<sup>1,2</sup>
  - Determining when surgery is appropriate:
    - Mild or moderate MR requires follow-up, NOT surgery<sup>1,2</sup>
    - Patients with severe organic MR and either signs of LV dysfunction or an easily repaired valve are surgical candidates.
      - Wide agreement that all *symptomatic* patients with severe MR with EF >30% and ESD >55 mm should receive prompt surgical referral.<sup>1,2</sup>
      - *Asymptomatic* patients with severe MR and EF >30% but <60%, or ESD >40 mm will benefit from surgery.<sup>1,2</sup>
      - Indications for surgery in an asymptomatic patient with severe MR and preserved LV function, (Endorsed by ACC/AHA and ESC , but expert opinion is not unanimous):
        - If the patient can receive a repair with a predicted success of better than 90%<sup>2,13</sup>
        - If afib develops<sup>2,13</sup>
        - If the patient has pulmonary arterial hypertension (systolic >50 mmHg at rest or >60 mmHg during exercise)<sup>2,13</sup>
    - Appropriate care is controversial for asymptomatic patients with severe chronic MR and preserved LV function, but whose certainty of successful repair is less than 90%
      - A review of several nonrandomized trials suggests that in severe MR, surgery is inevitable and “watchful waiting” carries a higher mortality than surgery.<sup>8</sup>
      - One nonrandomized trial, however, found that close, frequent follow up and medical management delayed surgery without excess risk.<sup>13</sup>
      - Additional tests of prognostic value in this situation.<sup>8</sup>
        - BNP levels – Brain Natriuretic Hormone levels above 105 pg/mL predict poor outcomes without surgery
        - Functional capacity – markedly reduced oxygen consumption during exercise predicts poor nonsurgical outcomes
      - In summary:
        - This group of patients should be followed very closely and very consistently if early valve repair is not chosen.
        - BNP levels and functional capacity may help identify patients for whom watchful waiting carries the greatest risk.

- Patients with functional severe chronic MR, i.e. secondary to distorted LV geometry, have much higher operative morbidity and mortality.
        - ACC/AHA and ESC guidelines still recommend surgery to such patients if NYHA grade III or IV symptoms persist despite maximum medical therapy and biventricular pacing.<sup>2,13</sup>
- Post-surgical care
  - Per ACC/AHA guidelines, early postoperative exam and TTE
    - Verify successful repair and establish a new baseline for follow-up<sup>1</sup>
  - Potential surgical complications
    - In patients with AFib prior to surgery, there is a post-operative stroke risk
    - Repair failure and persistent MR<sup>1,2</sup>
    - Prior LV dysfunction may persist with increased morbidity/mortality risk<sup>1,2</sup>
  - For patients with valve replacements
    - Bio-prostheses should be monitored long-term for eventual degradation.<sup>1,2</sup>
    - Mechanical valves require lifelong warfarin anticoagulation
      - Risk of bleeding or CVA<sup>1,2</sup>
- Endocarditis Prophylaxis - ACC/AHA recommendations updated in 2008
  - MR is NOT an indication for endocarditis prophylaxis
    - Not even in the presence of complex MVP or congenital valvulopathy.<sup>14</sup>
  - Prior episode of infectious endocarditis IS an indication.<sup>16</sup>
  - Prosthetic valve IS an indication.<sup>16</sup>
  - Endocarditis prophylaxis is never indicated for non-dental procedures outside the setting of concurrent infection.<sup>16</sup>
- No medications proven to be beneficial or disease modifying in isolated organic MR.
  - Co-morbidities should be treated appropriately.
    - MVP
      - consider aspirin 75-325 PO daily to reduce stroke risk.<sup>13</sup>
    - AFib
      - anticoagulation per CHADS2 score
      - rate control with beta blockers or cardioactive calcium channel blockers.<sup>1,2</sup>
    - Heart failure
      - afterload reduction and ACEs/ARBs.<sup>1,2</sup>
- Physical Activity
  - Patients in sinus rhythm, with no pulmonary hypertension, and with normal LV and LA size may engage in sports and exercise without restriction.<sup>1</sup>
  - Patients with LV enlargement greater than 60mm, pulmonary hypertension, or reduced EF should not engage in competitive sports.<sup>1</sup>

## Follow-Up

### 1. Office follow-up

- All chronic MR requires close follow up.
- In mild and moderate MR, focus on monitoring for increasing severity. In severe MR, focus on monitoring for new signs or symptoms that would prompt surgical referral.<sup>1,2,10</sup> (SOR:B)
  - Mild chronic MR should be followed by annual physical exam alone in the absence of changing signs or symptoms.
    - Changing signs/symptoms should trigger re-evaluation with TTE.<sup>1,2</sup>
  - Moderate to severe MR should be followed with assessments including both physical exam and TTE.
    - Ideal exam frequency has not been established, but every 6-12 months is commonly suggested.<sup>1,2,10</sup> (SOR:B)

### 2. Referrals

- In severe chronic MR, many signs and symptoms should prompt surgical referral
  - New symptoms of heart failure
  - EF below 60%
  - End-systolic diameter at or above 40 mm
  - Pulmonary artery pressure exceeding 50 mmHg at rest or 60 mmHg during exercise.
- Earlier referral is reasonable if the patient can go to a center experienced in mitral valve repair.<sup>1,2</sup>

### 3. Hospitalizations

- A patient suspected of having acute MR should be hospitalized without delay.<sup>1,2</sup>

## Prevention

1. Early detection and consistent follow-ups to prevent progression to decompensated MR and poor surgical outcomes.

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