

Report shows all revenues up, but gains lost to inflation

According to a UM financial report presented to the Board of Curators Dec. 19, total Current Funds revenue for the 1979-80 fiscal year was \$383.6 million, an increase of 11.6 percent. Expenditures accounted for \$378.4 million, an increase of 11.8 percent.

The report was audited by Deloitte Haskins & Sells, independent auditors.

"Investment income shows the largest increase, almost 48 percent, as a result of record interest rates," said James R. Buchholz, UM system vice president for administrative affairs. He said there was an increase in the average current yield from 9.29 percent to 12.31 percent.

"As expected, all sources of revenues increased," Mr. Buchholz said. "But over a five-year period, neither fees and tuition nor state appropriations have kept up with inflation. In spite of an increase of almost 5 percent in enrollment during this period, tuition and fee revenues in real dollars decreased almost \$1 million, and state appropriations decreased by more than a half million dollars," Mr. Buchholz said.

Mr. Buchholz told the curators that inflationary pressures, soaring energy costs and the critical need to commit additional resources for the renewal and preservation of the existing physical facilities on the campuses continue to affect the University's primary educational mission.

"While total educational and general expenditures have increased \$81 million during the five-year period, inflation accounts for \$89 million," Mr. Buchholz said. "This means there was a real dollar increase in total education and general expenditures of \$8 million. Fortunately, only \$900,000 of this decrease occurred in the primary mission functions of instruction, research and public service." He said this means that the University's efforts to reshape expenditure patterns by streamlining support services activities have been successful.

Document spotlights achievements in academic, administrative realms

An annual report which gives highlights of UM accomplishments in academic and administrative areas during 1979-80 has been published and is being distributed to various external audiences. It was presented to the UM System Board of Curators Dec. 19.

In the president's message which introduces the report, Dr. Olson says to his fellow Missourians, "We will be facing certain changes in the academic environment—fluctuating and uncertain enrollments, rising costs, compliance with new governmental regulations and energy considerations—which will require a good deal of administrative skill and academic leadership.

"More emphasis will be placed upon planning, developing better data with which to make decisions, seeking

UM's financial report also highlights these developments:

- UMC Hospital and Clinics accounts receivable decreased \$1.5 million even though patient services revenues increased more than 16 percent. Also during the year the hospital's fund balance moved from a previous deficit of \$520,000 to an increase of more than \$1 million over the previous year.

- More than 23,000 UM students received \$59 million in direct or indirect student aid, of which \$23 million was in the form of loans.

- This marked the first year in which investment income was realized from the Weldon Spring endowment fund established previously by the sale of property in St. Charles County. During the year, 56 awards totaling \$514,235 were made to faculty in support of research and other scholarly activities.

- Planned increases were made on the general operating unallocated fund balances—from \$1.9 million to \$3.5 million—in order to lessen the impact on the budget because of the bleak outlook for the state's general revenue picture.

- The latest actuarial study of the employees retirement and other benefit plans indicates that the University is funding the plans on a sound basis.

Mr. Buchholz noted that energy conservation continues to have high priority, pointing out that UM adopted a comprehensive energy policy which is considered a model for higher education institutions in the 1980s. UM has current goals of reducing overall energy consumption by 37 percent and cutting gasoline consumption 27 percent. Mr. Buchholz said UM has already made significant progress toward achieving these goals.

greater levels of institutional cooperation and generating new sources of support. . . . We also face a continuing challenge in maintaining our research capability."

The 24-page booklet contains some financial data showing UM income, expenditures and other statistical information for the fiscal year.

The narrative report supplements the regular audited financial documents published each year. Those publications contain detailed financial data on all University units as well as reports on the various investment funds.

A limited supply of copies of the narrative report is available. Requests should be sent to UMCA University Relations, 400 Lewis Hall, Columbia. Telephone: 314-882-4591.



Brenner to lead board

Kansas City attorney Daniel L. Brenner was elected Dec. 19 as president of the UM system Board of Curators for 1981.

The new vice president is William T. Doak of Vandalia.

The board, comprised of nine members appointed by the governor and confirmed by the Missouri Senate, has overall responsibility for the governance of the University.

The senior partner of Brenner-Lockwood-Peterson law firm in Kansas City, Mr. Brenner is a graduate of the University's Columbia campus, where he obtained his A.B. degree. He obtained his law degree at the University of Michigan, where he was editor of the *Michigan Law Review*. He has since practiced law in Kansas City.

Mr. Brenner has an extensive record of public service assignments and is presently on the board of visitors for Michigan's School of Law and at Rockhurst College's board of regents. He is a director of the Heart of America United Way, and was its vice president for six years and its allocation committee chairman serving 135 agencies. He also served for two years as a judge of the Jackson County Circuit Court.

Among his other leadership roles, Mr. Brenner is a past president of the Jewish Federation and Council of Greater Kansas City, life member of the Beth Shalom Congregation Board, member of Board of Trustees of Menorah Medical Center and a trustee of the Employees' Retirement System of Kansas City.

Mr. Brenner has been honored by the National Conference of Christians and Jews for outstanding citizenship, the Jewish Theological Seminary of America as man of the year, the University of Michigan with the Order of Coif and B'nai B'rith as the Guardian of the Menorah.

He has served as president of the District Grand Lodge #2 of B'nai B'rith and vice president of B'nai B'rith International.

Award guidelines developing for fund

The second annual competition for the Weldon Spring Fund awards, used to support UM faculty and field staff research and creative instructional activities, was recently announced by Melvin D. George, UM vice president for academic affairs.

The awards, which are granted in the four categories specified herein, will be presented in the spring. Income of \$960,000 earned from investments of funds from the earlier sale of University property in St. Charles County is available.

According to earlier recommendations from the Weldon Spring Task Force, each chancellor is responsible for specific content and financial guidelines governing faculty proposals submitted on his or her campus. A chancellor's communication that delineates those guidelines should be forthcoming within the next few weeks.

Faculty proposals are due back in the chancellors' offices on a date that will be announced in the chancellors' communications. Those proposals will undergo review by a campus committee before being forwarded to the office of academic affairs by March 15.

In addition to faculty proposals, proposals from extension field staff should reach Paul Burgess, UM Extension director of programs, by Feb. 9. He may be contacted at 309 University Hall, Columbia, (314) 882-7754.

Proposals in the other two award categories—multi-campus awards and the Presidential Research Award—are due in the academic affairs office March 1.

Multi-campus, or system, proposals must have the signatures of campus chancellors involved. They will be reviewed by the Graduate Deans' Groups.

The \$10,000 Presidential Research Award will be granted through nominations made by the chancellors. Dr. Olson said nominations "should focus on a particular accomplishment or corpus of work on which an evaluation is conducted" and "should include evidence for continued activity that would be enhanced by the award."

As to the nature of the proposals that may qualify for funding, research and "creative instructional activities" are the two main categories. The latter encompasses research in the pedagogy of a particular discipline.

Proposals in this second category should include some sort of evaluation, and projects must be capable of being implemented in a variety of settings, not just within the immediate situation in which they were conceived.

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Board of Curators Action—Dec. 19

UMSL department divides

The UM system Board of Curators Dec. 19 approved a proposal from the St. Louis campus to separate its present Department of Sociology and Anthropology into two departments.

This approval will establish a Department of Anthropology for the 35 majors and four full-time faculty. Courses in anthropology were first offered at UMSL in 1966. Since then the program has grown to an annual enrollment of 1,100 students.

"Separate departmental status will facilitate the development of programs in urban and applied anthropology to meet the student need for employment-related education," said Robert S. Bader, dean of UMSL's College of Arts and Sciences.

The sociology and anthropology department was established in 1967. Within the sociology division of the department, there are 1,915 students enrolled, including 15 graduate students and 70 majors.

Building project approved

Final design plans for a major building project were approved Dec. 19 by the board.

Remodeling of UMKC's old law school building will be funded with \$800,000 in state appropriations provided by the last session of the legislature.

The building, which has been named Carolyn Benton Cockefair Hall in memory of a former UMKC English professor, will house the English, history and philosophy departments as well as the planned computer science programs.

The project will include complete remodeling, new heating and air-conditioning, new wiring, installation of an elevator and two staircases, and making the building accessible to the handicapped.

The renovation is expected to take about a year to complete once a construction contract is awarded.

Budget guidelines okayed

The Board of Curators approved guidelines for preliminary planning and preparation of UM's 1982-83 state appropriations request.

The guidelines contain instructions for the four campuses and central administration units to follow in drafting their 1982-83 request. Except for updating and two new features, the guidelines are the same as those for developing the 1981-82 request, now

under consideration by the state legislature. The new features of the 1982-83 guidelines are as follows:

- The overall request will be generally confined to items of highest priority established in preparing the 1981-82 appropriations request.
- Each campus will have flexibility to choose between program requirements and physical plant improvements within the overall limits established for that campus.

The 1982-83 guidelines again call for the campuses and central administration units to fund the inflationary impact on the non-state portion of the budget by increasing their nonstate funds and/or through reallocations.

The guidelines state that inflationary increases for compensation, expense and equipment, fuel and utilities, and library acquisitions will be developed by central administration in consultation with campus units.

After campus appropriations requests are received, additional discussions will be held involving students, faculty, staff and the general public before an administrative recommendation is presented to the Board of Curators and submitted to the state by Oct. 1, 1981.

UMR dorm project delayed

The curators delayed the proposed expansion of Thomas Jefferson Hall, a dormitory on the Rolla campus, since no bids were received earlier this week in UM's effort to sell \$4.9 million in revenue bonds.

The expansion, designed to add spaces for 372 students, is expected to be delayed until financing for the eleven-story addition can be arranged.

Bids on the bonds were to have been opened Wednesday by the board's Executive Committee in St. Louis. However, no bids were received. UM officials said this was due to the security market's not being favorable for sale of such bonds at this time.

Donald S. Holm, Jr., UM treasurer, said the security market will be watched in future months in the hope that it becomes more favorable for sale of the bonds.

The Rolla campus is experiencing a severe student housing shortage due to sharp increases in enrollment. More than 450 UMR students are being housed this year in nine Rolla motels and a private dormitory.

The proposed expansion of Thomas Jefferson Hall would raise that dormitory's capacity to 901.

Student housing fees up

Student housing fee increases at the Columbia, Kansas City and Rolla campuses, and student activities fee increases at Rolla and St. Louis were approved at the board meeting.

The new rates will go into effect next summer.

The following housing rate increases, all based on double occupancy for two regular semesters unless otherwise indicated, are as follows:

- UMC seeks a \$65 increase (4.5 percent) in residence hall rates, making total room and board costs \$1,515. Family student housing rates would be increased \$6 or \$11 monthly, depending on apartment unit.

- UMR rates would increase \$215 (12.8 percent) in Quad Complex and \$315 (17.6 percent) in Thomas Jefferson Complex, resulting in total room and board costs of \$1,900 at the Quad and \$2,100 in Thomas Jefferson. UMR rates are higher than the other two campuses because of a backlog of deferred maintenance and remodeling being funded from the fees.

In the event plans for the Thomas Jefferson building addition are not completed by May, a new rate fee will be considered.

- UMKC plans to increase its room rate \$40 (8 percent) for its lone dormitory. The rate for various meal plans, available to all students, would increase \$60 over a nine-month period.

The St. Louis campus does not have campus housing.

Two campuses propose to raise student activity fees. UMR plans to raise its student activity fee for the fall semester to \$76, an increase of \$10.25, and to \$68.50 the second semester, an increase of \$10.25. UMSL is requesting that its student union and activities fees be raised from \$27 to \$35 per regular semester beginning next June.

Give up liquor license

The UM system Board of Curators voted Dec. 19 to support a recommendation from President James C. Olson that the Columbia campus' retail liquor license, obtained earlier in December by UMC Food Services, be surrendered effective Dec. 31.

Dr. Olson said the University's legal counsel advises that by holding a retail liquor license a contributor to the University, such as a brewery or distributor, could not make a gift to

UMC without being fined or having its license revoked under the wholesalers and distillers section of the state liquor license law.

The UM president said the alcohol policy approved by the board last June remains in force. He said the University policy limits the serving of alcoholic beverages at certain occasions and locations. He pointed out that a liquor license is required only if a campus food service wants to sell liquor at special functions.

The policy explains that the use or possession of any alcoholic beverage is prohibited on all University property except in the president's and chancellors' residences. The policy also says that the sale, use or possession may, by appropriate University approval, be allowed in approved alumni centers or faculty clubs, and for single events or reoccurring similar events in designated conference, meeting or dining facilities provided by University food services, subject to all legal requirements.

Dr. Olson said the license proposals from the Kansas City and St. Louis campuses will be withheld. Food services at the Rolla campus are provided by a private vendor which has its own license.

Olson announces gift

At the meeting UM President Olson announced that UMC is to receive about \$1.5 million from a trust established by the late Henry Rudolph Ponder of Marshalltown, Iowa, to establish a scholarship fund.

Mr. Ponder, who died in 1971 at age 68, was treasurer of the Fisher Controls Corp. of Marshalltown before his retirement in 1964. His wife died last month in Marshalltown at age 78. They were both 1926 UMC graduates in business administration.

Under the terms of the trust, one half of it was to be given to the University's Columbia campus following Mrs. Ponder's death. The funds will be used for student financial aid in the UMC College of Business and Public Administration, as specified in the trust.

The University of Iowa also is to receive half of the trust, or about \$1.5 million. A commercial building in Marshalltown is included in the trust.

Among other earlier gifts the Columbia campus received from the Ponders is the bronze-topped concrete marker identifying and giving the history of the famous columns located on the Francis Quadrangle.

Jobs

The following administrative, professional and academic vacancies were listed with *Spectrum* as of Dec. 19. Those interested in a position should contact the appropriate academic department or personnel office.

UMC: Administrative associate I and II; asst. director, personnel; asst. radiation safety officer; chemist; computer programmer/analyst I; computer programmer/analyst II (2); coordinator, chancellor's residence; director, physical plant; research

specialist (4); sr. computer programmer/analyst; staff physician; supervisor, broadcast engineering, KOMU-TV; **UMca:** associate director, facilities management-physical plant and energy conservation; computer engineer; computer project manager; systems programmer;

UMC Hospital: Biomedical engineer; child life activity therapist; computer programmer/analyst II (2); head nurse; managers, cardiology laboratories, computer center,

housekeeping, hospital purchasing, patient referral service; registered medical technologist; social worker; sr. computer programmer/analyst (2); sr. systems analyst; sr. systems programmer; supervisor, social work;

UMSL: none;
UMR: Computer programmer/analyst II; research specialist; director, personnel; asst. professor, physics (2); associate professor, physics;

UMKC: Coordinator; production manager, radio; asst. vice chancellor, administrative affairs.

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