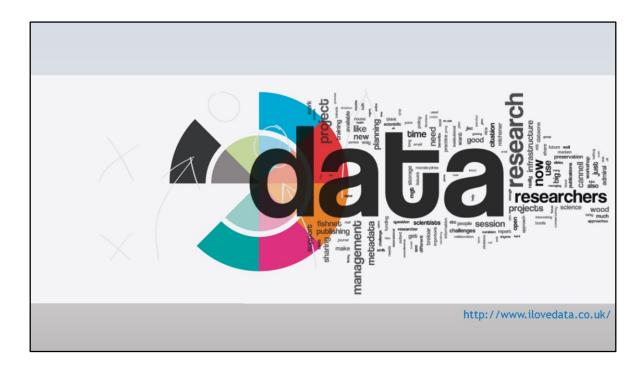
Library Data and Its Future on the Web Sandy Rodriguez University of Missouri-Kansas City Felicity Dykas University of Missouri-Columbia Mary Aycock Missouri University of Science & Technology MOBIUS Annual Conference 2015

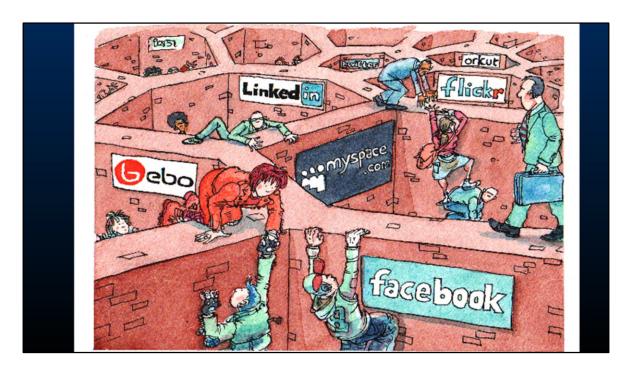
Outline

- Linked Data and Linked Open Data
- BIBFRAME
- Linked Data in Libraries



First, I want to make clear that we are not linked data experts. We're librarians who love data, create data, curate it, package it, make it interoperable, so on and so forth. And we recognize that we do this not for *data's* sake, but because we care about facilitating discovery, making connections, supporting research and new knowledge creation.

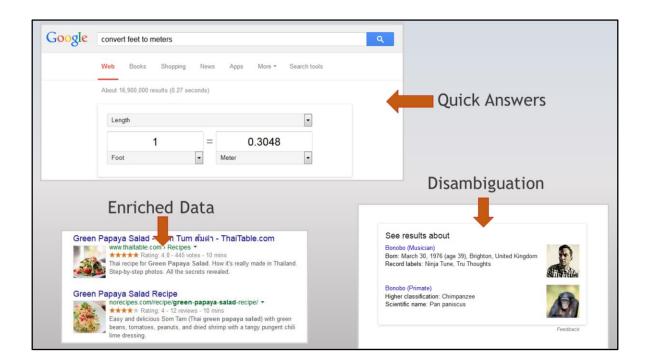
I know I'm preaching to the choir when I say librarians are *really* good at creating *quality* data.



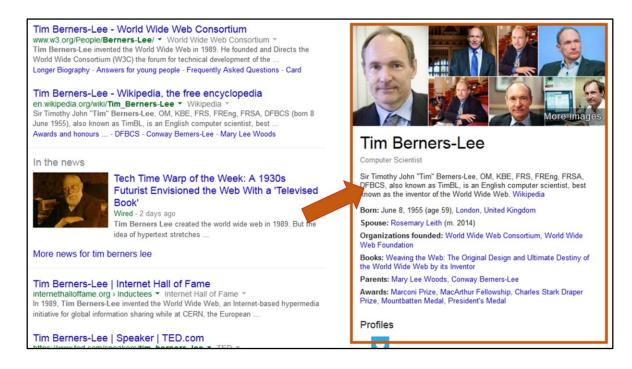
But we've got this problem: we silo off our good quality data and struggle to expose that data in the *place* that a large population of our users are – or at least where they start. There's a bit of a language and packaging problem to put it simplistically, and we're not the only ones looking to solve this problem. This image is from Tim Berners-Lee's TED talk on The Next Web (link provided in reference slide) in which he references social media sites' need to share data across platforms. But keep in mind that this was six years ago, and much has changed since then.

So there's this movement afoot – it's here already and you've seen it already.

Image from http://www.w3.org/2009/Talks/0422-www2009-tbl/#%281%29.



For instance, Google is using linked data to provide services like quick answers, disambiguation, rich snippets....



And is even returning "things" like these knowledge cards created on the fly. It's not just one piece of data, but a whole set of data returned, images, birth dates, organizations founded, etc.

So we absolutely have a place in the linked data movement given our legacy of rich quality data creation. There's a lot of momentum in terms of library data. Felicity will be talking specifically unlocking our data with BIBFRAME and Mary will cover some library linked data projects underway.

But first...



We should step back and take a moment to understand what linked data is and why it's important to cultural memory organizations. [Watch the video.]



Simple enough, right?

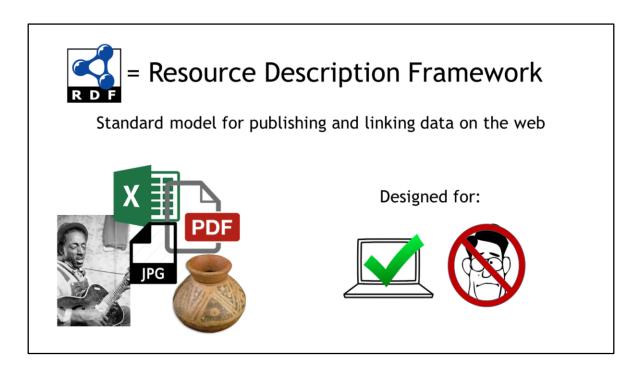
Linked data leverages the web infrastructure to create a global knowledge repository allowing links and data sharing that both humans *and machines* can consume.

Designing for the bot will serve to our benefit because this kind of design where defined things are linked to other defined things through defined relationships gives us greater power. Using this technology enables us to build tools, facilitate further discovery and understanding, the possibilities are endless...



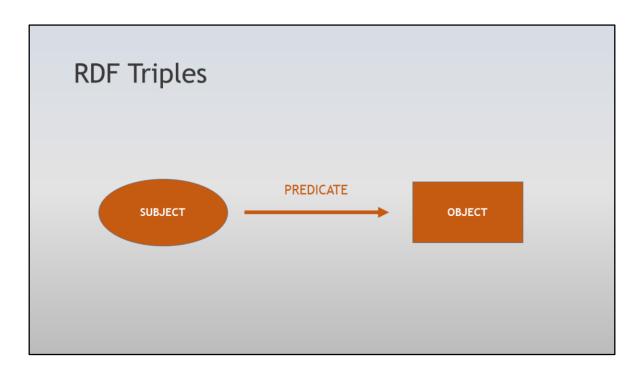


A good basic guide to creating linked data is the 5 star open data deployment scheme. You've probably seen this before in different iterations. The mug brings out the importance of that data being OPEN. So the first three are pretty self-explanatory and should be familiar to everyone in this room. It's when you get to RDF standards and linked RDF that you might have some questions so I want to cover that briefly because it's important to have a basic understanding of RDF.



RDF stands for the Resource Description Framework and is the standard model for publishing and linking data on the web. That is, for expressing information about resources. And resources can be anything--documents, people, physical objects, and abstract concepts. I want to emphasize that it's used for situations in which information on the Web needs to be processed *by applications*. *Not for human consumption*.

So please don't worry when you see the next several slides. You won't actually have to look at or create this complicated serialized data; instead user-friendly tools will be built around these standards. If I've got time, I hope to show you a few examples of tools that leverage linked data. However, it's still beneficial to gain a basic understanding of *how* it all works.

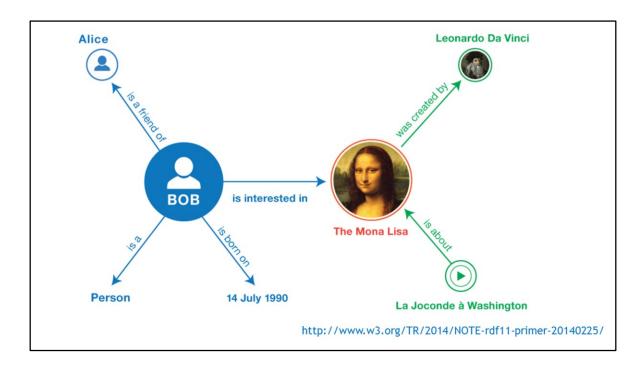


RDF is based on the idea of making statements about resources. These statements are known as "triples."

RDF Triples

three components: SUBJECT PREDICATE OBJECT

Some thing has some relationship to some other thing.



Here's an example:

- Bob is a person
- Bob is a friend of Alice
- Bob was born on the fourth of July 1990
- · Bob is interested in the Mona Lisa
- The Mona Lisa was created by Leonardo da Vinci
- · The video 'La Joconde à Washington' is about the Mona Lisa

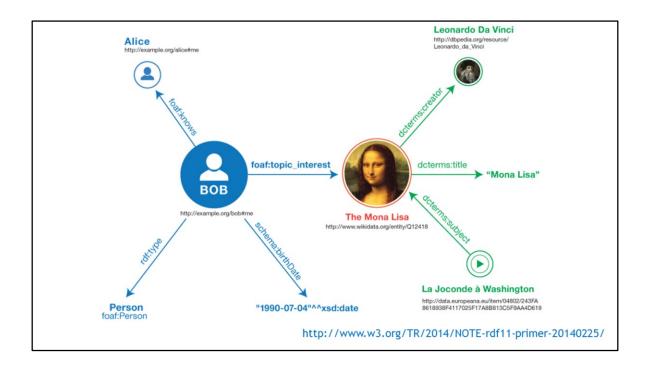
This is looking familiar, right? Due to the nature of triples and linkages, you can start to see that we are building a graph. Graph data presents a nice visualization of how these statements relate to each other, before looking at how they might be expressed in RDF. But what we have here are natural language statements of the subject, predicates, and objects.

Principles of Linked Data

- 1. Use URIs to name (identify) things.
- 2. Use HTTP URIs so that these things can be referred to and looked up ("dereferenced") by people and systems.
- 3. Provide useful information when a URI is dereferenced, using open standards such as RDF.
- 4. Include links to other related things, using their URIs, when publishing data to the Web.

http://www.w3.org/DesignIssues/LinkedData.html

And if we look back at the principles of linked data outlined nicely in the short video, we need to do more. URIs are, of course, Uniform Resource Identifiers. [Read the slide.]



So looking back at that same graph data, we now see that we have URIs for the subjects and objects (Alice, Bob, Da Vinci's dbpedia page – converts structured information from Wikipedia's info boxes into linked data), and we also have literals such as dcterms:title = "Mona Lisa" which is allowed for Objects.

We also have a variety of selected ontologies in use for the predicates – defining some relationship (FOAF, Schema, dcterms). I should note that while it looks like the predicates here are not HTTP URIs, they are. The selected schema followed by a colon and then the vocabulary term is actually shorthand because the HTTP URI is specified elsewhere so that you may just use the short prefix (e.g., foaf: dcterms:).

RDF is a model == notation

Common Serializations:

N-triples

Terse RDF Triple Language

RDF/XML

JSON-LD

RDFa

N-triples

http://www.wikidata.org/entity/Q12418

http://purl.org/dc/terms/creator

http://dbpedia.org/resource/Leonardo_da_Vinci.

Turtle

@prefix dc: <http://purl.org/dc/terms/> .

<http://www.wikidata.org/entity/Q12418> dc:creator
<http://dbpedia.org/resource/Leonardo_da_Vinci> .

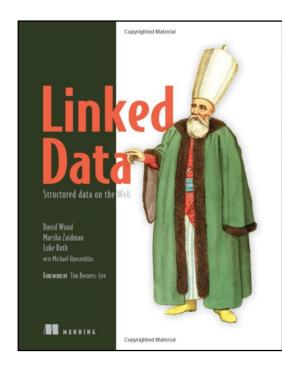
http://rdf-translator.appspot.com/

RDF is a model not a notation.

There are five common RDF "serializations" (i.e. ways to represent the data specified):

- N-triples (as above) easiest to write, but can be very verbose and hard to understand
- Terse RDF Triple Language (or Turtle, is an abbreviated form of N-triples) most human readable format
- RDF/XML (the original serialization) can be hard to read, but good for systems that are XML-based
- JSON-LD (Javascript Object Notation for Linked Data) common format for many modern systems; hard to read
- RDF in Attributes RDF embedded in attributes in HTML pages

RDF triples can be expressed in *any* of these formats, and be translated from one to another. I encourage you to play around with the rdf translator if you're interested in serializations.



Linked Data: Issues

Data quality
Service failures - Caching
Inefficiency of distributed queries
Schema term definitions

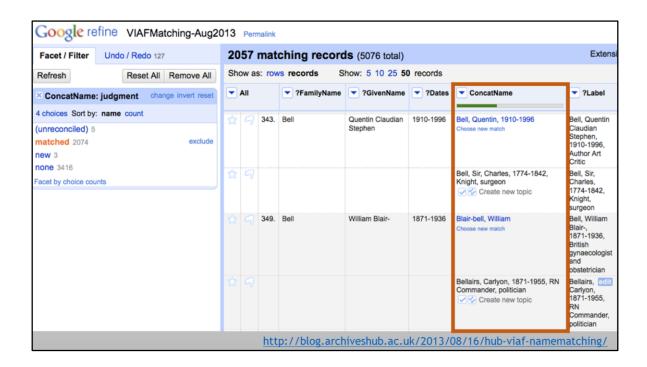
Wood, D., Zaidman, M., Ruth, L., & Hausenblas, M. (2014). Linked data: Structured data on the Web.

As the authors of this book note, "Linked Data is no silver bullet" – it inherits the same issues that the web has. It won't protect you from bad data, from service failures, doesn't efficiently address the issue of distributed queries; if schema term definitions change over time, it may make your data confusing or difficult to understand.

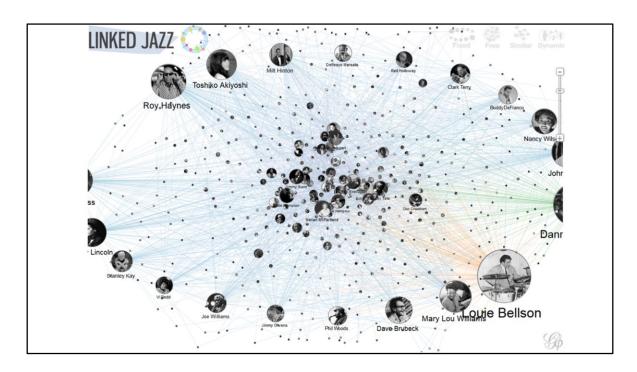
There are other issues in addition to this list, and I've provided a citation to a paper by MU's Heather Moulaison and A.J. Million in our references.



As I said, raw serialized RDF is not what you as a librarian will be constructing. There are a number of tools that have been built and that you can use in your work now that makes use of linked data, and there are tools that have been developed to be adapted for use by others.



For instance, Open Refine is a powerful data cleanup and transformation tool, and it has a reconciliation service which allows you to query open data sets which means that if that data is an openly published linked data set than you can use it to reconcile things like names. This screenshot shows the querying of VIAF (Virtual International Authority File). You can see the hyperlinks indicate a match in VIAF. OpenRefine is fairly easy to learn.



The Linked Jazz project uses Linked Open Data to enhance discoverability and visibility, and show relationships between jazz musicians (https://linkedjazz.org/network/). They mined and extracted names from transcripts to expose these relationships – so if a jazz musician mentions another jazz musician, they used an ontology (FOAF) to expose the relationship as "knows of" - then, they crowdsource more explicit, specific relationship (mentoring) by asking folks to read the transcript.



So they developed many tools which leverage linked data including:

- the Name Mapping and Curator Tool which created a directory of jazz artists, maps
 the names to Dbpedia and then maps individuals' URIs onto the LCNAF and VIAF to
 include preferred and alternate names. The Curator, is a user-friendly interface for
 this heavily automated process, but it allows for human curation of the directory,
 including the approval, removal and disambiguation of personal names.
- Linked Jazz 52nd street is their crowdsourcing tool it allows jazz experts and
 enthusiasts to read the transcripts more closely and more specifically identify the
 relationship beyond a "knows of" relationship. The identified relationship is
 converted into RDF statement that feed the project's LOD dataset.

^{*}Pratt Institute with funding from OCLC and cooperation with Rutgers Jazz



So I'll conclude by saying that you should be bold. Start small, do a little learning, experiment, and use some available tools.

Is there a place for libraries in a linked data environment?

Yes! We want our library resources to be discoverable on the web. Bibliographic information in our institutional repositories and digital libraries may be harvested (OAI) and available. **Bibliographic information in our OPACs is not.**



Studies show that our users have moved to the web as a starting point for research and for other information needs. We need to make sure they find links to our resources on the Web. A major initiative to make that happen is BIBFRAME. I will cover some basics about BIBFRAME and give you an update on its current status.

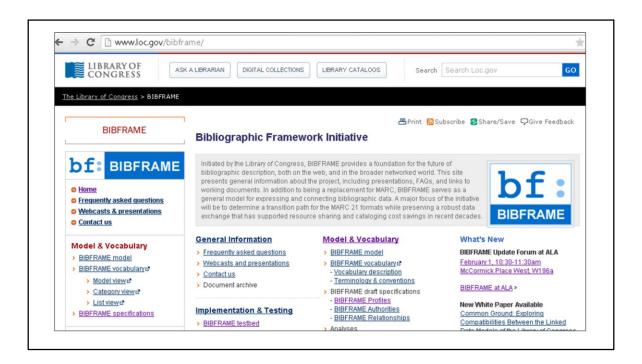
Bibliographic Framework Initiative

- Initiated by the Library of Congress
- · Development of a bibliographic framework, called BIBFRAME
 - provide a foundation for the future of bibliographic description, both on the web, and in the broader networked world.
 - replacement for MARC
 - serve as a general model for expressing and connecting bibliographic data
 - A major focus of the initiative will be to determine a transition path for the MARC 21 formats while preserving a robust data exchange that has supported resource sharing and cataloging cost savings in recent decades.

http://www.loc.gov/bibframe/

First, what is BIBFRAME? Information from the LC site. BIBFRAME is the result of an initiative by the Library of Congress. In May 2011, LC issued a statement about Transforming our Bibliographic Framework. It outlined steps the Library of Congress would take "to analyze the present and future environment, identify the components of the framework to support our users, and plan for the evolution from our present framework to the future—not just for the Library of Congress, but for all institutions that depend on bibliographic data shared by the Library and its partners." http://www.loc.gov/bibframe/news/framework-051311.html

BIBFRAME will help us to create and present data elements in our bibliographic records so that they can be put together in ways that will work on the web. This will allow users to find the resources described by them on the web.



BIBFRAME is a Library of Congress initiative. The Library of Congress website is a place where you will find background information, progress reports, details of the BIBFRAME model, and links to resources about BIBFRAME. www.loc.gov/bibframe.



- Zepheira is a privately held company driven by a team of knowledge management and specific domain area experts ...
- Zepheira's expert team has led the development and deployment of the Semantic Web ...
- ... has provided much of the vision and technical foundation for the next generation of the Web.
- · ... deeply experienced in successfully implementing these technologies ...

https://zepheira.com/about/

As part of its initiative, the Library of Congress issued a contract to Zepheira to develop a model. This slide shows a bit about Zepheira. LC brought in a team of experts in semantic web operations and standards. Even after their contract with LC ended, Zepheira remains heavily involved in research and experimentation.

Result of Zepheira's Work

- "Bibliographic Framework as a Web of Data: Linked Data Model and Supporting Services" November 21, 2012
- 42 pages
- New, proposed model called BIBFRAME
- 18 pages about the model, including illustrations and examples
- 5 pages about linked data
- 9 pages about related library initiatives
- Conclusion
- Glossary

The result of Zepheira's work was the publication of a document which gives the outline of a system to replace MARC. It is called Bibliographic Framework, or BIBFRAME, and was issued in 2012. I give you some details of the document here so you can see that this is not a comprehensive document on BIBFRAME. The section on the BIBFRAME model, including illustrations and examples, is 18 pages long. As stated in the conclusion: ... This document outlines an initial model for the interchange of data in a Linked Data environment.

#1. BIBFRAME is not a ready-to-go, off-the shelf standard that you can pick up and start using

Library of Congress FAQ

- "When should we move to BIBFRAME?"
- BIBFRAME is far from an environment that you could move to yet. The model and its components are still in discussion and development -- a work in progress. When it is more mature, vendors and suppliers will need time to adjust services to accommodate it. And then we can expect a mixed environment for some time."

http://www.loc.gov/bibframe/faqs/#q08

#1 important point: BIBFRAME is not a ready-to-go, off-the-shelf standard ... The 2012 document covered broad ideas that need to be studied, tested, and expanded.



"So, Can I Ignore it for now?" No. Stay alert!

Although the BIBFRAME model is a draft and expected to change, the Library of Congress wants to share it now with the community not only so that it is informed of progress being made but also to engender conversation and constructive feedback. The Library is leading this initiative, but it is important that the library community as a whole work in concert to create an environment for bibliographic description and data exchange that recognizes and leverages the resources and scale of a global network of data.

Bibliographic Framework as a Web of Data, 2012, Introduction

Catalogers spent years learning about and waiting for RDA and may want to sit this one out. You may ask, Can I ignore this for now? Wake me up when it is ready to go. So, I am glad you are here. And this isn't just for catalogers. This involves IT, public services, and others. We need to work together on ways to make our bibliographic data web-friendly and user-friendly.

Following the publication of the document, LC and others began testing the ideas in BIBFRAME. In June 2014, LC announced its desire to collaborate with PCC in the endorsement and support of BIBFRAME as the model to help the library community move into the Linked Data environment. So BIBFRAME has been found to be a workable replacement for MARC.

BIBFRAME Includes ...

- BIBFRAME model
- BIBFRAME vocabularies
 - Classes
 - Properties
- BIBFRAME profiles

The following information comes from the report and other documents based on experimentation with the ideas in the report.

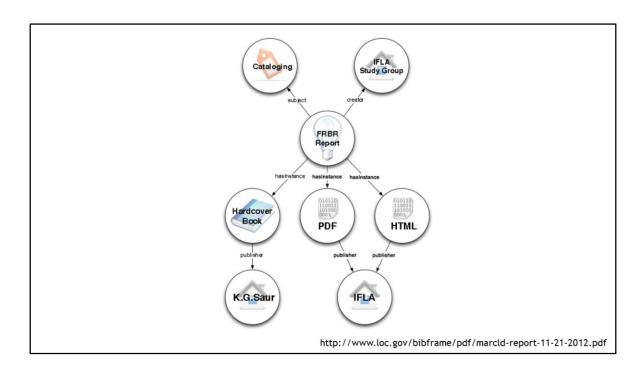
Work (Creative Work)	Instance	Authority	Annotation
Covers FRBR	FRBR	A thing or concept	Used to give more
Work and	Manifestation and	associated with a	information about a
Expression	Item	BIBFRAME Work or	BIBFRAME Work,
		Instance	Instance, or
The conceptual	An individual,		Authority
essence of a	material	Provides access	
resource	embodiment of a	points	Examples: Library
	Work	'	holdings, Reviews,
Serves as a Web		Includes: Agents	Cover Images,
based control	Can be physical or	(people,	Tables of Contents,
point and	digital	organizations, and	Descriptions
reference point	disitat	jurisdictions),	Descriptions
		Places, Subjects	

FRBR introduced four bibliographic entities. BIBFRAME collapses these into two.

- Works are the abstract idea of a bibliographic resource. The Work entity for Hamlet, for example, expresses the idea of all the various editions and translations of Hamlet. It is a reference point. Connected to that Work will be records for Instances.
- An Instance is the individual material embodiment of a Work. The 3rd English edition, published by Wilson in 1995. OR the pdf version published in 2010. An Instance can be physical or digital.
- An Authority represents subjects and those responsible for the creation of the Work or Instance. Authors, illustrators, publishers, etc.
- Annotations will add information and, in a linked data environment, this data may come from third parties. We'll get tables of contents from publishers, and reviews from journals. In the initial version of BIBFRAME, library holdings have been considered an Annotation. There is now discussion about making holdings information a separate class or category. They don't fit well with the other types of Annotations.

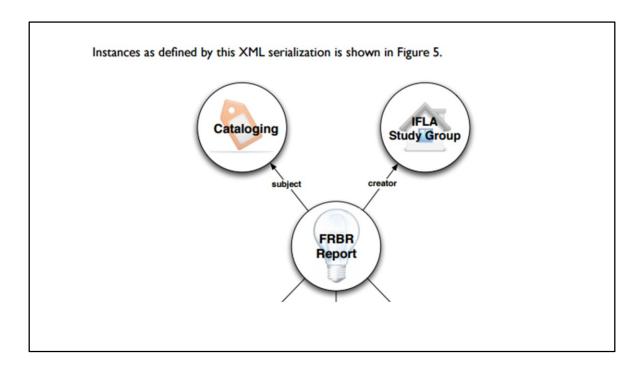
Work (Creative Work)	Instance	Authority	Annotation
absorbedBy classificationLcc contributor creator genre language series subject title workTitle	accompaniedBy colorContent contentNotes duration edition extent formatOfMusic frequency isbn10 title	Authorized AccessPoint identifier label relatedTo	annotates annotation AssertedBy

Each class defined in BIBFRAME has properties. Names are generally short and descriptive, not abstract. You don't need a translator to interpret these, as you might need with MARC. These properties will be familiar to catalogers. (Source: BIBFRAME documentation)

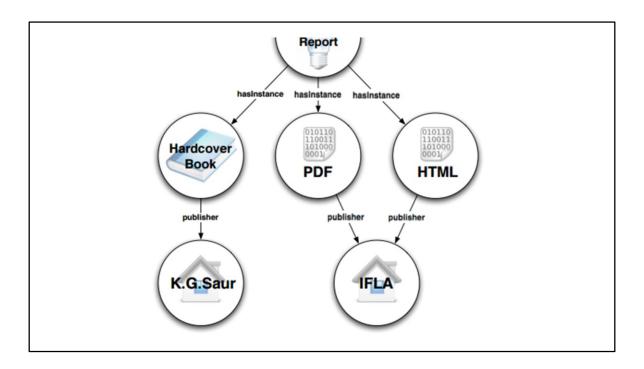


Visualizations help to see how the four core classes are related. As with FRBR and RDA, relationships are key and will allow linking on the web. In this diagram, you see a work at top center. There is a link from the Work to an Instance. There are relationships between Works and Instances, and Authorities.

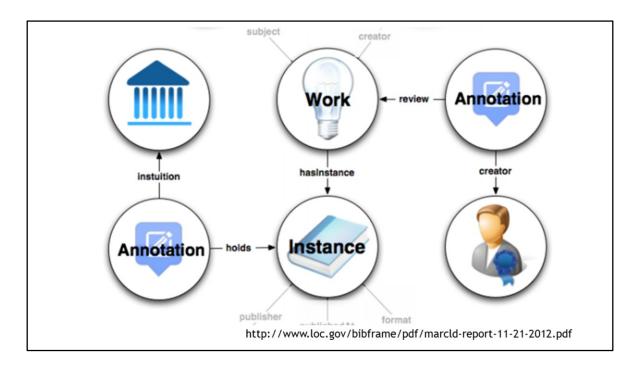
Enlarged on next slides.



A search for "Cataloging" will lead the searcher to the Work, FRBR report.



This slide shows relationships from Instances (Hardcover book, pdf, and html versions) to Authorities (publishers). A search for IFLA will lead the searcher to Instances of the FRBR Report published by IFLA. So you can see how these Authorities can lead to bibliographic information that leads to the resources in our libraries.



This slide shows possible Annotations and related Authorities. You find information about the Work and Instance, and you will have access to other useful information: book reviews, cover art, etc.

Question: If our information is on the web, will we need OPACS? Maybe not. We'll just need web ready data and search mechanisms.

Focus on Data Elements

- · Like FRBR and RDA, BIBFRAME focuses on data elements
- Not records



Here is another important point. In order to provide flexibility in web searching and display, BIBFRAME focuses on data elements. We already started this transition of our bibliographic data with Functional Requirements for Bibliographic Data and our new cataloging rules, Resource Description and Access.

No more records. Data in records is buried. A search engine can't identify the publisher in a MARC record. Note, however that while our data will be stored as data elements, it can be displayed as a record on the front-end.

MARC fields with multiple data elements

264 1 \$a Chicago : \$b ALA Editions, an imprint of the American Library Association, \$c 2015.

Date elements

Date of publication = 2015
Publisher = American Library Association
Place of publication = Chicago



As part of the change, we won't have fields with multiple data elements. Each data element will stand alone. And will be expressed as a triple, as Sandy explained.

What are the general differences between MARC and BIBFRAME? (http://www.loc.gov/bibframe/faqs/#q03)

As a bibliographic description format, the MARC format focuses on catalog records that are independently understandable. MARC aggregates information about the conceptual work and its physical carrier and uses strings for identifiers such as personal names, corporate name, subjects, etc. that have value outside the record itself.

Instead of bundling everything neatly as a "record" and potentially duplicating information across multiple records, the BIBFRAME Model relies heavily on relationships between resources (Work-to-Work relationships; Work-to-Instance relationships; Work-to-Authority relationships). It manages this by using controlled identifiers for things (people, places, languages, etc). ... In short, the BIBFRAME Model is the library community's formal entry point for becoming part of a much larger web of data, where the links between things are paramount.



Zepheira uses this slide in their training material. It shows different objects made from Lego blocks. The idea here is that we will be able to put our data elements together in different ways, to meet various user needs. The data elements are building blocks, like Lego blocks.

BIBFRAME Vocabulary

Defines a set of classes and properties

- · Class: main categorization
- Properties
 - belong to classes
 - used to describe BIBFRAME resources

I introduced the four main classes. There are about 53 classes. As BIBFRAME is being developed, more may be added.

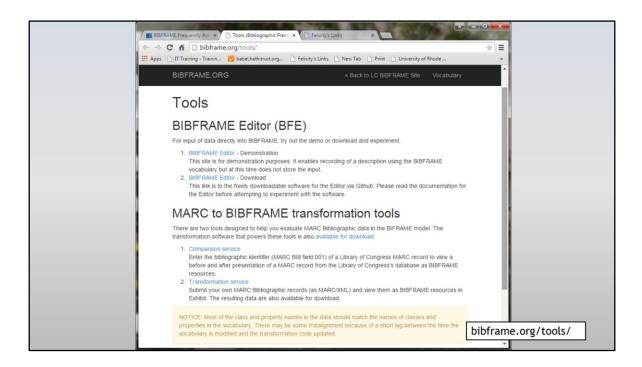
Those classes and their properties are defined in the BIBFRAME vocabularies. In cataloging, we are used to discussing controlled vocabularies. We mean the controlled terms or values for subject headings, etc. In BIBFRAME, Vocabulary has a different meaning. The BIBFRAME Vocabulary defines the names and properties of data elements.

Argh! Will I have to learn rdf, triples, and BIBFRAME classes and properties to make this work?

BIBFRAME Profiles
BIBFRAME tools

• http://bibframe.org/tools/

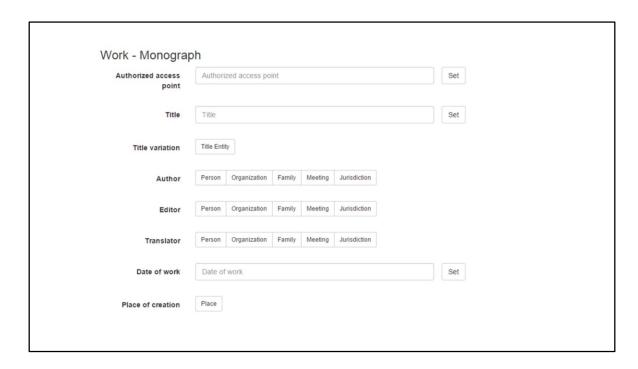
Seems a bit overwhelming to have to learn computer programming lingo to do your cataloging. Don't worry. When cataloging, you'll use BIBFRAME Profiles and tools.



The Library of Congress has developed a BIBFRAME editor and MARC to BIBFRAME transformation tools. Zepheira has developed these, too. Both are being used in BIBFRAME experimentation.

Get the code here	. In the meantime, select a f	Profile below to g	et started.	
BIBFRAME - Kitchen Sink Profiles	Work		BIBFRAME - Simple Monograph	
New HeldItem	Authorized access point	Authorized access	esia gialpii	
New Instance	Simple label	Simple label	New Holding	
New Work	Simple tabel	Simple label		
New Work, Instance, & HeldItem	Work title	Title Entity	New Instance	
BIBFRAME - Simple Monograph	Any title	Any title	New Work	
New Holding			THE THE THE	
New Instance	Title variation	Title Entity	New monograph	
New Work	Associated agent	Person Organizat	(New Work,	
New monograph (New Work,	Creator role	Person Organizat	Instance, and	

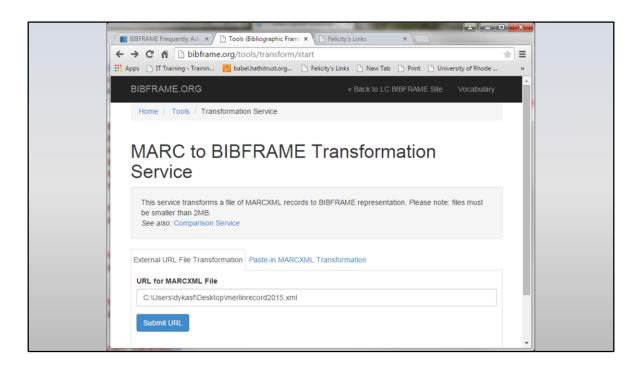
In the BIBFRAME Editor, where you will create and, perhaps, edit records, you'll find Profiles. Profile are templates for entering data elements. (They look like records, but the data are stored as data.) Note the template for a new monograph.



The template includes fill-in-the blank fields and lookup fields.

Person Lookup einstein, albert LCNAF Einstein, H. A. (Hans Albert), 1904-1973 Einstein, Albert, 1879-1955 (spirit) Einstein, Albert, 1879-1955 Brooks, Albert, 1947- Authorized access point Authority assigner Authority			
Lookup einstein, albert LCNAF Einstein, H. A. (Hans Albert), 1904-1973 Einstein, Albert, 1879-1955 (Spirit) Einstein, Albert, 1879-1955 Brooks, Albert, 1947- Authorized access point Einstein, Arik Authority assigner Authority Aut	Person		
Einstein, H. A. (Hans Albert), 1904-1973 Einstein, Albert, 1879-1955 (Spirit) Einstein, Albert, 1879-1955 Brooks, Albert, 1947- Authorized access point Einstein, Arik		einstein, albert	
Authority assigner Einstein, Arik Person Organization Family Meeting Jurisdiction		Einstein, H. A. (Hans Albert), 1904-1973 Einstein, Albert, 1879-1955 (Spirit) Einstein, Albert, 1879-1955	e changes
assigner Jurisdiction			Set
Authority Authority source Col			
source http://id.loc.g x	Authority source		Set

Here is a pop-up box that allows one to search for a name authority record. The information can be added to the Profile from this page. So, as you can see, you don't need to know the BIBFRAME Vocabulary to do this.



Tools are also being developed to transform MARC to BIBFRAME and will be developed to transform BIBFRAME to MARC. We have a lot of MARC records that we will have to transform. Plus, as we experiment with creating "native" or original BIBFRAME records, we'll need a way to add them to our cache of MARC records during this transition period.

Examples of Transformations

- 505 0 \$a What is RDA? -- RDA and the international context FRBR and FRAD in RDA -- Continuity with AACR2 -- Where do we see changes? -- Implementing RDA -- Advantages, present and future.
- bf:contentsNote "What is RDA? -- RDA and the international context -- FRBR and FRAD in RDA -- Continuity with AACR2 -Where do we see changes? -- Implementing RDA -Advantages, present and future.";
- 300 \$a vii, 117 p. : \$b ill. ; \$c 28 cm.
- bf:dimensions "28 cm.";

This shows a simple transformation of MARC to BIBFRAME. Data for access points is more complicated, with links to authority records, etc. (Next slide)

```
DI.CIASSITICACIONECE \NCCP.//Iu.IOC.gov/auchorIcles/CIASSITICACION/AUS4.IS.N4
bf:contributor [ a bf:Organization ;
        bf:authorizedAccessPoint "American Library Association.";
        bf:hasAuthority [ a madsrdf:Authority ;
                 madsrdf:authoritativeLabel "American Library Association." ] ;
        bf:label "American Library Association." ];
bf:creator [ a bf:Person ;
        bf:authorizedAccessPoint "Oliver, Chris, 1951-";
        bf:hasAuthority [ a madsrdf:Authority ;
                 madsrdf:authoritativeLabel "Oliver, Chris, 1951-" ];
        bf:label "Oliver, Chris, 1951-" ];
bf:derivedFrom <http://id.loc.gov//resources/bibs/16266874.marcxml.xml> ;
bf:hasAnnotation [ a bf:Annotation ;
        bf:annotates <a href="http://id.loc.gov//resources/bibs/16266874">http://id.loc.gov//resources/bibs/16266874</a>;
        bf:changeDate "2011-02-02T15:44";
        bf:derivedFrom <http://id.loc.gov//resources/bibs/16266874.marcxml.xm
```

This is behind the scenes, and to catalog you will not need to know about triples, rdf, rdfa, etc.

=-=-=

That was a quick overview of the main pieces of BIBFRAME.

Schema.org

- Standard for semantic markup of web data
- Developed by Yahoo!, Google, Bing, and Yandex
- Structures data on the Web
- Schema Bib Extend Community Group
 - https://www.w3.org/community/schemabibex/
- Overlap with and complements BIBFRAME

Quick introduction to Schema.org. BIBFRAME is not the only possible schema for coding web data. Schema.org was developed by Yahoo!, Google, Bing, Yandex. It is being used in industry, commercial ventures, etc. It is one reason you see more and more structured data in search results when you search on the web. OCLC has coded bibliographic data from WorldCat using Schema.org. Discussions by the Library of Congress, OCLC, and others have led to the conclusion that Schema.org and BIBFRAME are complementary. Schema.org does not cover the needs of bibliographic descriptions as well as BIBFRAME.

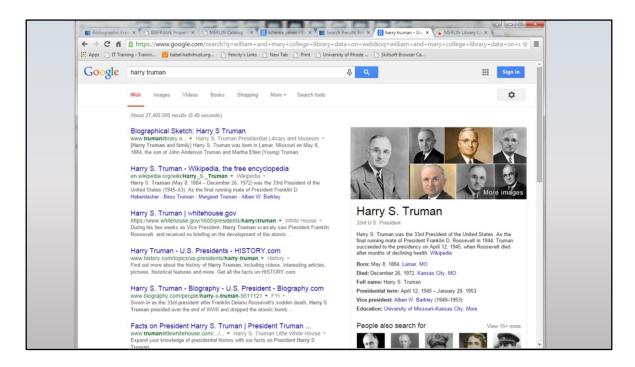
February 2015 update

- · Year of experimentation completed
- Next steps
 - Adjust BIBFRAME vocabulary
 - Continued development of tools
 - Pilots for original cataloging
 - · Library of Congress
 - Stanford and five other libraries
 - Further development of MARC to BIBFRAME and BIBFRAME to MARC conversion tools
 - OCLC: more work with OCLC Schema.org and BIBFRAME approaches
 - · Zepheira working on tools and working libraries on projects
 - Large scale experimentation

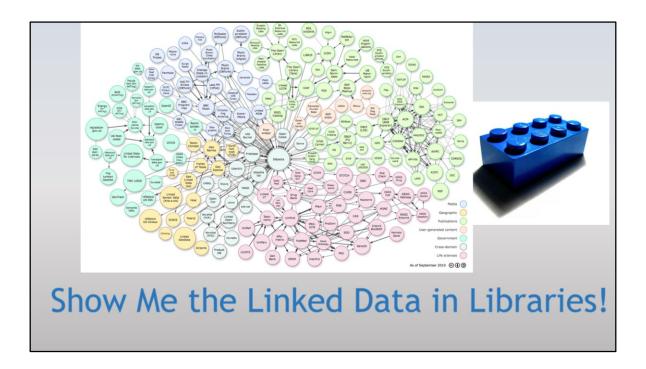
http://www.loc.gov/today/cyberlc/feature_wdesc.php?rec=6647

We can expect changes to BIBFRAME.

- Adjust vocabularies: Develop principles, Consistency, Expansions
- Library of Congress pilot: Original cataloging in BIBFRAME. Still developing needed tools (e.g., BIBFRAME editor). Will share tools.
- Stanford and five other libraries have pilot to catalog using BIBFRAME: Will learn more about authorities and resource files, different workflows, etc.
- Recent posts to the BIBFRAME email list included discussions about: triplestores, triples, datastores, OWL, SPARQL queries, if the endpoint is a literal, serialization, RDF vocabularies, graph properties, computational ontologies, inverse properties. So many details are still be discussed and BIBFRAME is being refined.



As I conclude this section, a reminder about the goal: get our bibliographic data on the web. Currently, bibliographic information from our OPACS/ILS are not available in search results. People are not finding the relevant resources we have.



My interest in linked data has led me to attend quite a few presentations and webinars in the past years, filling my head with images such as this Linking Open Data cloud and visual metaphors for linked data. The promise that linked data gives us is that all the careful metadata work we've done over the years will usher us into a new era of visibility on the web where our users our. I'm convinced & ready to move on to this shiny new world! Now what is the progress being made? Show me the Linked Data in libraries. My part of the presentation will focus on what linked data projects and developments are happening in US libraries, as otherwise it could easily take hours to cover all the European projects.



- A two year IMLS grant project of the University of California Davis Library & Zepheira
- Goal: Switch entire database to graph-based/triple-store
- Underlying model: BIBFRAME
- Software: Kuali Ole (with coding modifications)
- Seeking feedback and comments to make model as universal as possible
 - Use cases

First, BIBFLOW provides a good transition from Felicity's presentation on BIBFRAME. This is a 2 year grant-funded project awarded to the University of California-Davis and Zepheira. I've placed a link to a video on their website that does a great job of explaining the project. As the presenter explains, it's not reasonable to convert to linked data right now because catalogs are more than just containers for bibliographic data, they have specialized functions, such as circulation and interlibrary loan. This project is an attempt to move us toward that eventual migration.

They will be working toward switching the entire database to a native triple-store. In other words, not just crosswalk from MARC but actually create and store data in triples. They will use BIBFRAME as the underlying model and they will modify an open source software called Kuali Ole. Ole itself was a grant project and it stands for the "Open Linked Environment."

Copy Cataloging for Non-Rare Books Using OCLC Connexion Client

posted on October 25, 2014 by Carl G Stahmer | 2 Comments

The following workflow represents the current work process in place at the UC Davis library when copy cataloging a non-rare book using OCLC connection client. It is one of the work functions that will be converted to a native Linked Data workflow as part of the project.

Actors

- 1. Cataloging Specialist Medium level of experience.
- 2. Copy Cataloger Lowest level of experience.
- 3. Supporting systems and tools (e.g. harvesting daemon).

Description

User Story: "As a library cataloger I need to find and claim a record in OCLC for a published book to include in my integrated library system with additional metadata for its location in library collection."

Success Metric(s)

 The new set of bibliographic metadata elements will be present and discoverable by library users of the OCLC Melvyl System.

If you go to their website, you can see that they are documenting use cases. For example, here is an use case about cataloging monographs using OCLC Connexion. Your use case might differ, particularly if you share records with other institutions, such as with MOBIUS. They have emphasized that they want this model to be as universal as possible, not just what works for UC-Davis, which is why they're inviting other libraries to contribute how their workflows differ.



"I believe everyone benefits from the visibility of libraries and their content on the Web."

- The Libhub Initiative Pledge

- · One of founding sponsors: Zepheira
- Other vendor sponsors: Atlas, Innovative, SirsiDynix
- Goal: "publish BIBFRAME resources to the Web" and enhance discoverability

LibHub is another project, and notably Zepheira is listed as the founder. This project is aiming to build momentum for the goal of "publishing BIBFAME resources to the web". In contrast to BIBFLOW, they expect that libraries will catalog using MARC for years to come, so in the meantime they're proposing to crosswalk the data to BIBFRAME. What's notable is that ILS corporations have signed up, most notably Innovative. The truth is that most libraries are dependent on vendors for change, so the big question is if and when they'll be able to implement BIBFRAME in some form.

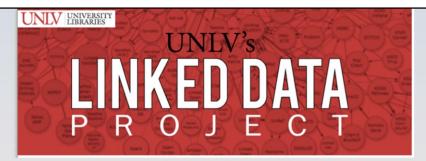
Linked Data for Libraries (LD4L)

- Collaboration of Cornell, Harvard and Stanford
- Funded by nearly \$1 million two-year grant (Andrew W. Mellon Foundation) in February 2014
- Goal of project: Create a triple store called the Scholarly Resource Semantic Information Store (SRSIS) model
 - Intent to use existing ontologies
 - Also to use open source software
 - One deliverable: to build a Blacklight interface to facilitate searching of triples

Next, Linked Data for Libraries, LD4L, is another 2 year grant project between 3 big universities: Cornell, Harvard, & Stanford. The scope is metadata within the realm of libraries, such as MARC records in the catalog, repository, and digital library metadata. They are working to create a triple-store called the Scholarly Resource Semantic Information Store. They will follow recommended practices and not reinvent the wheel, but instead re-use existing ontologies, and that includes BIBFRAME for MARC records. They will also use open source software. A stated deliverable is to build a Blacklight interface that has a more user-friendly interface to search triples. Right now, you can use SPARQL to search triples, but not without being pretty technologically savvy yourself and you wouldn't expect your users to query the database with it.



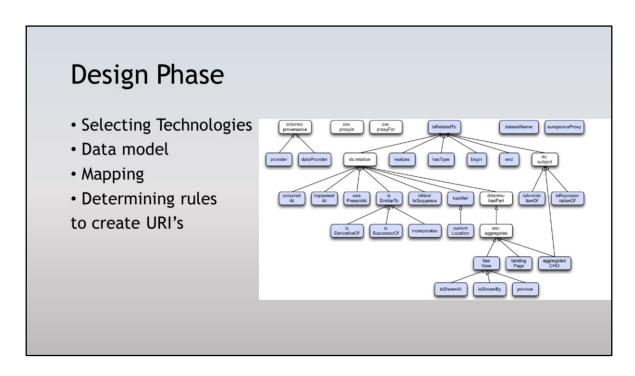
Finally, there's LODLAM. LODLAM has more grassroots origins, per its webpage that "LODLAM.net is an informal, borderless network of enthusiasts, technicians, professionals and any number of other people who are interested in or working with Linked Open Data pertaining to galleries, libraries, archives, and museums." They host conferences called LODLAM Summit. This year's is taking place in Sydney, but before you pack your bags, this one is invitational only and limited to 100 people who work actively with linked data or have the authority or influence to bring about linked data.



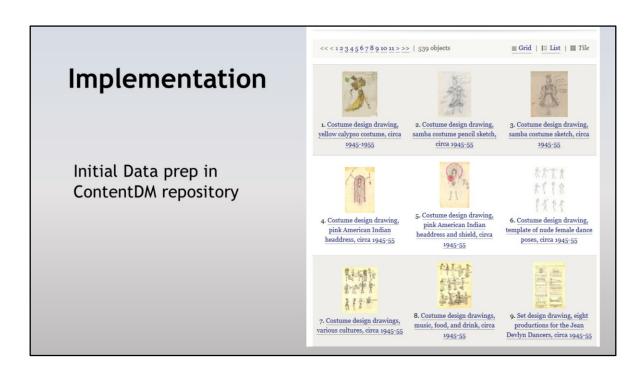
- Inspiring because presenters have emphasized that their "Project led, implemented & managed by 2 busy faculty librarians"
- · Library first formed a study group on linked data
- · Then after a year, worked on prototype
 - Enabled them to verify the ability to generate LOD without investment in new systems
 - Instrumental in acquiring administrative support for project

Finally, there's the University of Nevada-Las Vegas linked data project. I found myself enthusiastic about this project because of this quote from one of their presentation slides: "Project led, implemented, & managed by 2 busy faculty librarians." Bingo, I'm busy and a faculty librarian: is this something I could work on? Plus, they are closer to the funding and my type of library than say, Harvard or Stanford. What follows is a summary from a few presentations I've watched as well some articles they've published, all included in the links.

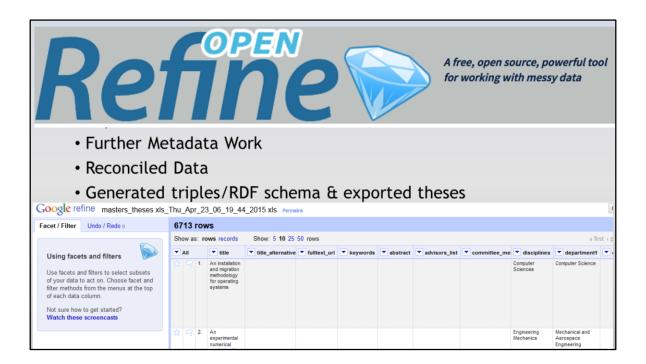
They didn't jump into a linked data project right away. Instead, they started a study group of interested people in their library to explore this concept and see what all the excitement was about. After a year, they felt confident enough to start a prototype project, that addressed two goals. One: to prove that they could actually implement linked data without investing in new software and two: to gain the needed support from their administration.



Then followed the design phase, where they put all they had learned the previous year to work. This included choosing the software they would use, evaluating and modifying the data model they would use. The data model they used was the Europeana Data Model, with a few modifications. Then there was the mapping, and choosing where they would obtain their URI's, which would form the basis for linked data.



Now finally we get to the implementation phase. Their collection was housed in ContentDM and a screenshot of it is on the right-hand of the slide here. The first step, as they learned through experience, was to do as much data prep in ContentDM as they could. Then, once they were satisfied, they exported this data and imported it into a program called Open Refine.



This is a program that looks very much like a spreadsheet program, as you can see from a screenshot at the bottom of the screen. But in reality it is so much more. It is able to cluster data using facets and filters and help you quickly and easily clean up the metadata. It is a great tool for cleaning up "messy" data as the slogan says. It can also retrieve an URI from linked data stores, such as if you have a library of congress subject heading, it can retrieve that URI from the Library of Congress site. It also has an extension called RDF extension that can form the triples.

Import linked data into triple stores

- Runs parallel to their ContentDM repository
- Finished result: Video of content in Pivot Viewer:
 - https://youtu.be/-83FTKEkYZ0

From Open Refine, they exported the triple into a triple store. They have a very attractive video on their site showing the result in Pivot Viewer. They eventually intend to have both systems display in tandem.

How Feasible is it to Implement Linked Data?

- Independent project requires
 - Technical knowledge or willingness to learn (RDF, linked data principles)
 - Group project
 - Administrative support/buy-in
 - IT/Technical Support (triple store)

So bottom line: what can we do to implement a linked data project? First, as you may have gathered, it will take a willingness to learn technical subjects such as RDF and triples: they didn't teach this years and years ago in my library school! Also, the more you can collaborate with colleagues, the better. Getting buy-in from your administration by demonstrating that the benefits and potential return of investment is also necessary. Finally, you will need IT to install software, such as triple stores.

When Can We Expect to See Linked Data in Our Libraries?

- Pioneers/early adopters are paving the way
- Not financially feasible to leap until details have been worked out
- · Momentum may propel linked data era forwards

So, when can we expect to see linked data in a library near you, or even our own libraries? As the presenter in the BIBFLOW video says, we aren't yet ready for prime time. And this is what the grant-funded projects and the early adopters in libraries are doing: moving us forward, helping us to learn what is practical and what isn't. The more information we have, the more we can make informed decisions and eventually our ILS systems will implement this. How fast this will happen is up for debate—it seems likely it will take many years for the library world to transition, on the other hand we don't know what technologies or software is on the horizon and all this momentum may bring it about faster than we anticipate. Stay tuned for further developments.

References

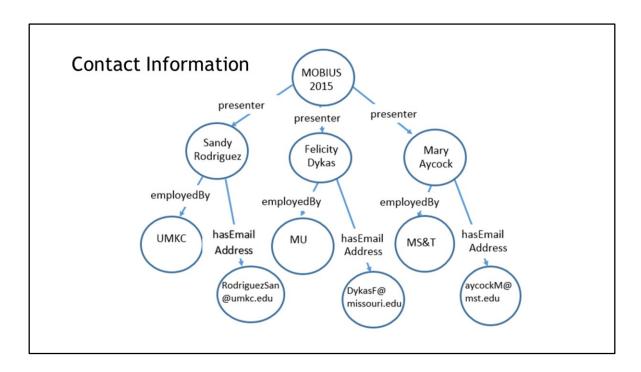
Will be posted on the MOBIUS Conference Website

Questions

- Humorous Disclaimers:
 - We're 3 busy faculty librarians
 - We're librarians, not "linked data specialists," Jim
 - Our crystal balls work imperfectly



Linked Data and BIBFRAME Practical Practitioner Training Curriculum Suggested Schedule Self-Baced On-demand Videos) Shoulders (self-Baced On-demand Videos) Shoulder



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